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April 18, 2016

VIA HAND DELIVERY

Kathryn Belfi Director of Financial Regulation Connecticut Insurance Department 153 Market Street PO Box 816 Hartford, CT 06142-0816

Re:

<u>Docket # EX-15-150</u> – Amended and Restated Form A State Regarding the Acquisition of Control of PHL Variable Insurance Company, Phoenix Life and Annuity Company, and American Phoenix Life and Reassurance Company

Dear Ms. Belfi:

Please find enclosed six (6) copies of the hearing testimony for each of: (1) Phillip Gass, Chief Executive Office of Nassau Reinsurance Group, (2) Stephen Oetgen, Director of GGCOF Executive Co-Invest Holdings Ltd. and Chief Financial Officer, Vice President and General Counsel of Golden Gate Private Equity, Inc., and (3) James D. Wehr, President and Chief Executive Officer of The Phoenix Companies. Also find enclosed a USB key containing .pdf files of the same.

Please do not hesitate to contact me at <u>sscaligiuri@daypitney.com</u> and 860-275-0396 with any questions regarding this filing.

Yours very truly,

Sam S.F. Caligiuri

SSFC/ejk Enclosures

cc:

Kostas Cheliotis, Esq. Michael D. Devins, Esq. Stephen D. Oetgen, Esq.